

## Fraser's Property has raised US\$400 million through a green loan under its green finance framework

- ◆ US\$400 million syndicated five-year green term loan facility was signed in September 2022
- ◆ Green loan will be used to finance or refinance eligible projects in accordance with its green finance framework

### SINGAPORE, 17 OCTOBER 2022

Fraser's Property Limited ("Fraser's Property", and together with its subsidiaries, the "Group") today announced that its wholly-owned subsidiary, Fraser's Property Treasury Pte. Ltd. ("Fraser's Property Treasury"), has raised US\$400 million through a syndicated five-year green term loan facility ("Green Loan") that was signed on 7 September 2022.

The Green Loan was issued under Fraser's Property Treasury's Green Finance Framework<sup>1</sup> ("the Framework"), which was established in April 2022. The Framework specifies a set of criteria<sup>2</sup> for eligible projects that proceeds from Fraser's Property's green finance issuances can be used for.

Mr Loo Choo Leong, Group Chief Financial Officer of Fraser's Property, commented, "To further our commitment towards responsible investment, we established the Green Finance Framework as our primary guiding source for all issuances of Fraser's Property green loans and green bonds moving forward. This enables us to better focus and streamline our approach for future issuances, a significant step towards achieving our sustainability goal of financing the majority of our new sustainable assets with green and sustainable financing by 2024."

Since its first green loan in September 2018, the Group has raised over S\$9 billion of green and sustainability-linked loans and bonds.

The Green Loan was underwritten by a syndicate of three banks:

<b>Mandated Lead Arrangers, Underwriters and Bookrunners</b>	Barclays Bank PLC; MUFG Bank, Ltd.; and CTBC Bank Co., Ltd.
<b>Green Loan Coordinator</b>	Barclays Bank PLC
<b>Facility Agent</b>	MUFG Bank, Ltd.

**END**

### About Fraser's Property Limited

Fraser's Property Limited ("Fraser's Property" and together with its subsidiaries, the "Fraser's Property Group" or the "Group"), is a multinational investor-developer-manager of real estate products and services across the property value chain. Listed on the Main Board of the Singapore Exchange Securities Trading Limited ("SGX-ST") and headquartered in Singapore, the Group has total assets of approximately S\$40.7 billion as at 31 March 2022.

Fraser's Property's multinational businesses operate across five asset classes, namely, residential, retail, commercial & business parks, industrial & logistics as well as hospitality. The Group has businesses in Southeast Asia, Australia,

<sup>1</sup> [frasersproperty.com/who-we-are/sustainability/green-finance-framework](https://frasersproperty.com/who-we-are/sustainability/green-finance-framework)

<sup>2</sup> Eligible Projects may include (1) Green commercial and residential buildings being new, existing, or refurbished buildings which meet regional, national, or internationally recognised regulations, standards or certifications; and (2) Green building portfolios for entities and/or REITs invested and/or financed by FPL that receive at least 4-star rating from GRESB Real Estate Assessment as per the latest available GRESB Benchmark Reports.



Europe and China, and its well-established hospitality business owns and/or operates serviced apartments and hotels in over 20 countries and 70 cities across Asia, Australia, Europe, the Middle East and Africa.

Fraser's Property is also the sponsor of two real estate investment trusts ("REITs") and one stapled trust listed on the SGX-ST. Fraser's Centrepoint Trust and Fraser's Logistics & Commercial Trust are focused on retail, and industrial & commercial properties, respectively. Fraser's Hospitality Trust (comprising Fraser's Hospitality Real Estate Investment Trust and Fraser's Hospitality Business Trust) is a stapled trust focused on hospitality properties. In addition, the Group has two REITs listed on the Stock Exchange of Thailand. Fraser's Property (Thailand) Public Company Limited is the sponsor of Fraser's Property Thailand Industrial Freehold & Leasehold REIT, which is focused on industrial & logistics properties in Thailand, and Golden Ventures Leasehold Real Estate Investment Trust, which is focused on commercial properties.

The Group is committed to inspiring experiences and creating places for good for its stakeholders. By acting progressively, producing and consuming responsibly, and focusing on its people, Fraser's Property aspires to raise sustainability ideals across its value chain, and build a more resilient business. It is committed to be a net-zero carbon corporation by 2050. Building on its heritage as well as leveraging its knowledge and capabilities, the Group aims to create lasting shared value for its people, the businesses and communities it serves. Fraser's Property believes in the diversity of its people and are invested in promoting a progressive, collaborative and respectful culture.

For more information on Fraser's Property, please visit [frasersproperty.com](https://www.frasersproperty.com) or follow us on [LinkedIn](#).

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