

5-YEAR GREEN NOTES FIXED RETURNS 4.49% PER ANNUM



ABOUT FRASERS PROPERTY LIMITED

Listed on the Main Board of the Singapore Exchange Securities Trading Limited (“SGX-ST”) and headquartered in Singapore, Frasers Property is a multinational real estate company that operates across five asset classes, namely, residential, retail, commercial & business parks, industrial & logistics as well as hospitality. The Group has raised over S\$8 billion of green and sustainable loans and bonds since its first green loan in September 2018. Decarbonisation is a key step to minimising the impact of climate change, which is why Frasers Property is committed to becoming a net-zero carbon corporation by 2050.

OFFER SUMMARY

Offer Size	Up to S\$420 million (subject to the Upsize Option, up to S\$650 million) in aggregate principal amount of Green Notes
Placement ¹	S\$120 million in aggregate principal amount of Green Notes. Institutional, accredited and other specified investors can apply from S\$250,000, or higher amounts in multiples of S\$250,000
Public Offer ¹	Up to S\$300 million in aggregate principal amount of Green Notes to the public in Singapore through Electronic Applications. Retail investors in Singapore can apply from S\$1,000, or higher amounts in multiples of S\$1,000
Maturity Date	The Green Notes have a tenor of 5 years and are expected to mature on 16 September 2027
Interest and Interest Payment Dates	The Green Notes will bear interest from the Issue Date at a rate of 4.49 percent per annum, payable 16 March and 16 September in each year

¹ The final allocation between the Placement and Public Offer may differ from the above.

TIMETABLE

Last date and time for applications for the Green Notes offered under the Public Offer (the “Public Offer Green Notes”)	14 September 2022 at 12PM
Balloting of applications for the Public Offer Green Notes, if necessary (in the event of an oversubscription of the Public Offer Green Notes). Commence returning or refunding of application moneys to unsuccessful or partially successful applicants	15 September 2022
Expected announcement on SGXNET of results of the Public Offer and the Placement	15 September 2022
Expected Issue Date of the Green Notes	16 September 2022
Expected date and time of commencement of trading of the Green Notes on the Main Board of the SGX-ST	19 September 2022 at 9AM

The above transaction timetable is indicative only and subject to change. All dates and times are for Singapore.

THIS ADVERTISEMENT HAS NOT BEEN REVIEWED BY THE MONETARY AUTHORITY OF SINGAPORE.

IMPORTANT NOTICE: RISKS ASSOCIATED WITH INVESTING IN GREEN NOTES

When you invest in a Green Note, you are essentially lending money to the Green Note issuer. One key risk is the issuer defaulting on its interest payments or principal repayment to you. Market, business, legal and regulatory risks may affect the issuer’s ability to pay you the Green Note’s interest, or to repay the principal amount, for as long as you own the Green Note. Do note that there is no certainty that Frasers Property Limited, as Guarantor, will always remain solvent and able to fulfil its obligations under the guarantee. Other risks such as interest rate and market liquidity risks may affect the price that you can sell the Green Note for, or your ability to sell in the market if you choose to sell the Green Note before maturity. Please read the section “Risk Factors” of the Offering Circular for a description of other key risks. If you have further questions, please seek financial or other professional advice before you invest.

This advertisement is qualified in its entirety by, and should be read in conjunction with, the full text of the offering circular dated 26 August 2022 (the “Offering Circular”), the pricing supplement disseminated on SGXNet on 8 September 2022 (the “Pricing Supplement”) and the product highlights sheet disseminated on SGXNet on 8 September 2022 (the “Product Highlights Sheet”) (which prevail in the event of any ambiguity or discrepancy, or omission in this document). The information in this document, the Offering Circular, the Pricing Supplement and the Product Highlights Sheet should be read as of their respective dates, unless otherwise specified or the context requires otherwise. Capitalised terms used herein but not defined have the meanings given in the Offering Circular and Pricing Supplement. Electronic copies of the Offering Circular, Pricing Supplement and Product Highlights Sheet are available at the SGX-ST website under the “Company Announcements” section under the “Company Information” section under the “Securities” tab. Anyone wishing to subscribe for the Green Notes should read the Offering Circular, the Pricing Supplement and the Product Highlights Sheet in full and must make an application in the manner set out in the Offering Circular, the Pricing Supplement and the Product Highlights Sheet. This document is not investment advice. You should consult your legal, tax, financial or other professional advisers to assist you in determining the suitability of the Green Notes for you, and make an investment only after you have considered carefully and determined that such investment is suitable for your financial investment objectives in light of your circumstances.

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Issuer
FRASERS PROPERTY TREASURY PTE. LTD.
Guarantor
FRASERS PROPERTY LIMITED

PUBLIC OFFER NOW OPEN

- Singapore’s first corporate green retail notes
- Fixed returns from second retail bond offering guaranteed by Frasers Property Limited
- Net proceeds from offering will fund eligible green projects in accordance with the Issuer’s Green Finance Framework

OPEN TO RETAIL INVESTORS FOR AMOUNTS STARTING FROM S\$1,000

APPLY FOR PUBLIC OFFER BY WEDNESDAY, 14 SEPTEMBER, 12PM

Please scan here for more information



frasersproperty.com/green-notes

HOW TO APPLY

Applications for the Green Notes under the Public Offer may only be made by way of:

- (i) ATMs of DBS Bank (including POSB), OCBC Bank and UOB;
- (ii) the Internet Banking websites of DBS Bank (including POSB), OCBC Bank and UOB; or
- (iii) the mobile banking interfaces of DBS Bank (including POSB) and UOB

You should make only ONE application under the Public Offer. Do not make more than one application, otherwise all your applications will be invalid.

Joint Lead Managers

DBS Bank OCBC Bank UOB